

21 August 2012

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NEWS RELEASE

Glencore International plc

Merger Update – Third Supplementary Prospectus and Notice of Adjourned General Meeting

Third Supplementary Prospectus

Following the publication of Glencore's prospectus dated 31 May 2012 as supplemented by the supplementary prospectuses dated 12 July 2012 and 7 August 2012 (the "**Prospectus**") in connection with the recommended all share merger of equals with Xstrata (the "**Merger**"), Glencore has today announced its interim results for the six months ended 30 June 2012 (the "**Interim Results**").

Glencore has today published a further supplementary prospectus (the "**Third Supplementary Prospectus**") in connection with its Interim Results. The Third Supplementary Prospectus should be read in conjunction with the Prospectus and will be made available on Glencore's website (www.glencore.com).

Adjourned Glencore General Meeting

On 11 July 2012, Glencore announced that the Glencore General Meeting in connection with the Merger had been adjourned to a time, date and place fixed by the directors and notified to the members. The adjourned Glencore General Meeting will be held at 9.00 a.m. Zug time on 7 September 2012 at Theater-Casino, Artherstrasse 2-4, Zug, Switzerland and notice of the adjourned Glencore General Meeting will be sent to shareholders shortly.

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Copies of the Third Supplementary Prospectus and the Notice of Adjourned Meeting have been submitted to the National Storage Mechanism and will be available for inspection at www.hemscott.com/nsm.do. The Third Supplementary Prospectus is also available for inspection

at the registered office of Glencore, Queensway House, Hilgrove Street, St Helier, Jersey JE1 1ES.

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Publication on Website

A copy of this announcement will be available on Glencore's website (www.glencore.com) by no later than 12 noon (London time) on the business day following the date of this announcement.

You may request a hard copy of this announcement, free of charge, by contacting the Company Secretary of Glencore, John Burton, at john.burton@glencore.com. You may also request that all future documents, announcements and information to be sent to you in relation to the Merger should be in hard copy form.