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NEWS RELEASE

Glencore International plc

Merger Update – Second Supplementary Prospectus

Following the publication of Glencore's prospectus dated 31 May 2012 as supplemented by the supplementary prospectus dated 12 July 2012 (the "**Prospectus**") in connection with the recommended all share merger of equals with Xstrata (the "**Merger**"), Xstrata has published its half-yearly results for the 6 months ended 30 June 2012.

Glencore has today published a further supplementary prospectus (the "**Second Supplementary Prospectus**") which supplements the disclosure contained in the Prospectus. The Second Supplementary Prospectus should be read in conjunction with the Prospectus and will be made available on Glencore's website (www.glencore.com).

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A copy of the Second Supplementary Prospectus has been submitted to the National Storage Mechanism and will be available for inspection at www.hemscott.com/nsm.do. The Second Supplementary Prospectus is also available for inspection at the registered office of Glencore, Queensway House, Hilgrove Street, St Helier, Jersey JE1 1ES.

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Publication on Website

A copy of this announcement will be available on Glencore's website (www.glencore.com) by no later than 12 noon (London time) on the business day following the date of this announcement.

You may request a hard copy of this announcement, free of charge, by contacting the Company Secretary of Glencore, John Burton, at john.burton@glencore.com. You may also request that all future documents, announcements and information to be sent to you in relation to the Merger should be in hard copy form.