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NEWS RELEASE

Glencore International plc

Merger Update – Fifth Supplementary Prospectus

Following the publication of Glencore's prospectus dated 31 May 2012 as supplemented by the supplementary prospectuses dated 12 July 2012, 7 August 2012, 21 August 2012 and 25 October 2012 (the "**Prospectus**") in connection with its Merger with Xstrata, both Glencore and Xstrata have today published their preliminary results for the financial year ended 31 December 2012.

Glencore has today published a further supplementary prospectus (the "**Fifth Supplementary Prospectus**") in connection with those preliminary results which supplements the disclosure contained in the Prospectus. The Fifth Supplementary Prospectus should be read in conjunction with the Prospectus and will be made available on Glencore's website (www.glencore.com).

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A copy of the Fifth Supplementary Prospectus has been submitted to the National Storage Mechanism and will be available for inspection at www.hemscott.com/nsm.do. The Fifth Supplementary Prospectus is also available for inspection at the registered office of Glencore, Queensway House, Hilgrove Street, St Helier, Jersey JE1 1ES.

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Scheme Document, the New Scheme Document and any supplementary scheme document. This announcement does not constitute a prospectus or prospectus equivalent document.

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Publication on Website

A copy of this announcement will be available on Glencore's website (www.glencore.com) by no later than 12 noon (London time) on the business day following the date of this announcement.

You may request a hard copy of this announcement, free of charge, by contacting the Company Secretary of Glencore, John Burton, at john.burton@glencore.com. You may also request that all future documents, announcements and information to be sent to you in relation to the Merger should be in hard copy form.